

1.3.1 SOQ SUBMISSION PUBLIC STATEMENT

I-70 Mile High Partners (MHP) combines Ferrovial, S.A. (Ferrovial) and local construction expertise, SEMA Construction, Inc. (SEMA) to form an integrated team of industry leaders in development, finance, construction and operations and maintenance.

Founded in 1952, Ferrovial is one of the world's leading infrastructure groups operating through its toll roads, services, construction and airports divisions. With over 69,000 employees in 22 countries, the company continues to make a difference in infrastructure and communities all over the world.

Entities from Ferrovial and support from additional firms comprise MHP's Core Proposer Team Members. Our team members are identified in the table below.

EQUITY MEMBER AND DEVELOPER

Cintra Global Ltd. (Cintra)

MHP's Equity Member, Cintra, will create I-70 Mile High Partners, the Developer for the I-70 East Project (the Project).

Cintra is a leader in P3 infrastructure development with a 40 year history of delivering P3 projects worldwide. In North America alone, Cintra has raised financing

for P3 transportation projects in excess of \$15 billion in the last 10 years. Cintra brings best-in-class financial and development expertise from a portfolio of 28 P3 projects.

LEAD CONTRACTOR

Ferrovial Agroman US Corp. (Ferrovial Agroman)
SEMA Construction, Inc. (SEMA)

Ferrovial Agroman and SEMA will form an integrated joint venture to perform the design and construction scopes.

Ferrovial Agroman has 63 years of construction experience, specializing in large highway infrastructure projects. The company has designed and constructed 2,300 miles of toll highway, 9,400 miles of greenfield roads, 16,900 miles of rehabilitated roads, 275 miles of tunnels and 2,800 miles of railways.

In the past 25 years, SEMA Construction has constructed more than \$3.1 billion in heavy highway projects including 88 projects including several design-build projects. For the past several years, SEMA has been ranked by Engineering News Record as one Colorado's largest highway contractors. SEMA currently has projects with the City & County of Denver, UPRR and BNSF railroad.

MHP TEAM MEMBERS	
Equity Member	Cintra Global Ltd. (Cintra)
Developer and Lead Operator	Cintra Global Ltd. (Cintra)
Lead Contractor	Ferrovial Agroman US Corp. (Ferrovial Agroman) SEMA Construction, Inc. (SEMA)
Lead Engineer	Janssen & Spaans Engineering, Inc. (JSE) OTHON, INC. (OTHON) T.Y. Lin International (TY Lin)
Financially Responsible Party	Ferrovial, S.A. (Ferrovial)

LEAD ENGINEER

Janssen & Spaans Engineering, Inc. (JSE)

OTHON, INC. (OTHON)

T.Y. Lin International (TY Lin)

Ferrovial Agroman and SEMA will actively manage the design efforts to maximize value and benefits for the Project.

JSE and OTHON have collaborated with Ferrovial Agroman to deliver high value through technical solutions on significant P3 transportation projects throughout the United States. JSE has delivered innovative designs for major transportation projects with a total project value exceeding \$8 billion, \$3 billion of which were completed with Ferrovial Agroman. OTHON brings a similar resume with approximately \$2.5 billion of transportation infrastructure projects with Ferrovial Agroman.

TY Lin is a full-service, professional engineering firm founded in 1954, focused on the planning, design, and construction of infrastructure solutions for public and private clients worldwide. TY Lin has more than 2,000 professionals and 50 offices throughout the US and Asia. Lines of business include bridge, surface transportation, federal facilities, port and marine, rail and transit, and aviation. TY Lin is acclaimed worldwide for their signature structures. Roadway and conventional bridge projects are a primary focus of the practice.

LEAD OPERATOR

I-70 Mile High Partners

The Lead Operator position on our team will be self-performed by the Developer to benefit from our global expertise and knowledge in all aspects of operations, maintenance, rehabilitation, asset management, life-cycle costing and handback requirements at the end of the term.

Cintra has more than 40 years of experience providing ongoing operations and

maintenance (O&M) services for large transportation infrastructure. This experience includes providing O&M services on over 4,500 lane-miles of highways worldwide, 2,300 of which are in North America.

RELEVANT EXPERIENCE

MHP's team has delivered 40 transportation infrastructure P3 projects and includes the world's first developer to transfer a concession back to the owner after a 35-year term on the A8-Bilbao-Behobia Highway in Spain. Our team's most relevant experience includes the following projects:

I-635 Managed Lanes (LBJ Express)

Dallas, Texas

The LBJ Express project is the largest project in TxDOT's history and one of the largest ever undertaken in the U.S. It is a regionally significant transportation improvement project in northern Texas with the goal to relieve severe congestion in the dense urban area of Dallas. The project includes the design, construction, finance and operation and maintenance of 13.2 miles of managed lanes along I-635 and I-35, including the construction of partially covered, lowered lanes and major freeway intersections. The project is currently scheduled to be completed six months early.

North Tarrant Express Segments 1 and 2 (NTE 1 and 2)

Fort Worth, Texas

The NTE 1 and 2 project is the first design-build-finance-operate-maintain managed lanes project in Texas and consists of the complete reconstruction of 13.3 miles of the existing I-820/SH-183 corridor between Dallas and Fort Worth and includes construction of major interchanges. The project opened in October 2014, nine months ahead of the contracted completion date. Now complete, the project has doubled capacity

along this heavily congested corridor that traverses the heart of six cities.

Colorado Springs Metro Interstate Expansion (COSMIX)

Colorado Springs, CO

COSMIX is the second largest project ever and the second major design-build project for CDOT. Scope included the complete reconstruction of two major interchanges and 17 new bridges. SEMA delivered project one year ahead of CDOT's schedule defined in the RFQ (36 months). Stakeholders included: CDOT, FHWA, USACE, CDPHE, City of Colorado Springs. During construction, all existing lanes of traffic were kept open within the confined available right-of-way. There were 300 utility facilities with over 150 utility relocations.

I-77 Express Lanes Project

Charlotte, North Carolina

This is the most recent P3 highway project to achieve Financial Close in the U.S. The project includes construction of managed lanes and reconstruction of roadway and intersections along a 26-mile corridor that will connect the northern metropolitan area of Charlotte with residential areas near Lake

Norman. Financial close was achieved on May 21, 2015.

BENEFITS FOR THE PROJECT

I-70 Mile High Partners is excited to make the much-needed I-70 East Project a reality for the Denver community. Our team chose to work together on this Project because our individual strengths complement each other and when combined, are uniquely suited for this Project.

Our experience with landmark infrastructure projects in the United States and around the world provides our team with a unique ability to deliver the Project's goals in partnership with HPTE/BE. Our partnership with HPTE/BE will help guide our team's goal to maximize benefits for the communities surrounding the Project. These goals include enhancing the safety of the public, creating a positive economic impact, maximizing community amenities as part of the infrastructure and engaging the community in a way that fosters excitement for the Project. Our experience with landmark projects and successful community partnerships provides our team with the skill set needed to improve safety, access and mobility and reduce congestion for the region.