

PLENARY AMERICAS

P3 Developer

- Long-term infrastructure investor, Developer
- Civil group based in Denver
- Leaders in DBFOM delivery

40+ P3 projects in North America

- Civil Infrastructure
 - Roads/bridges
 - Transit
 - Airports
- Social infrastructure
 - Hospitals
 - Lawbuildings
 - Schools
 - Student housing
 - Campus Energy





US36 MANAGED LANES PROJECT

50 year term, Revenue Risk Concession

- Assume the US 36 Phase 1 Debt from CTIO
- Construct the US 36 Phase 2 portion
- Operate I-25 Segment 1
- Performance-based Operations and Maintenance (including Snow and Ice)

Substantial Completion:

- US 36 Corridor in 2016
- I-25 Tolling and Operations Commencement: 2014

Plenary Roads Denver, 1 of 4 Toll Operators in the Denver Metro Area

- CTIO
- E470
- Northwest Parkway





OPERATIONS

First Express Lane Corridor

- Maintain bus travel times
- Maintain speeds through various segments
- Performance Based O&M obligations
 - Snow and Ice
 - Incident Response
- Corridor agreement with Colorado State Patrol
 - HOV enforcement
- Safety Enforcement Program
 - Blissway
- Integration with CDOT
 - CTMC Operations
 - Courtesy Patrol
 - Toll Operations
 - I-25 Segment 2
 - I-25 Gate operations
 - Snow and Ice



MAINTENANCE



Lifecycle Renewal Works

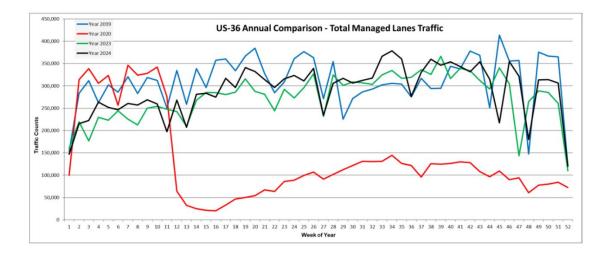
- Express Lanes
- Existing bridges (I-25 Central)
- Shared responsibility with CTIO within shared infrastructure areas (bridges and pavements)

Routine Maintenance

- Express Lanes
- General Purpose Lanes



TOLLING





FUTURE

Working with CDOT

- Continue to work with CTIO/CDOT to create efficiency and options in the CTIO Express Lanes network.
- Bi-directional I-25 Segment 1
- US36/I-25/I-270 Express Lane access interchange
- Renewal works on US36
- Tolling
 - PRD Tolling Backoffice





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