

**COLORADO DEPARTMENT OF TRANSPORTATION  
PERSONAL FINANCIAL STATEMENT**

As of (date)

(Both pages must be completed by each disadvantaged owner - this form may be copied)

**Complete this form for: (1) each socially disadvantaged proprietor, (2) each socially disadvantaged limited and general partner whose combined interest totals 51% or more, or (3) each socially disadvantaged stockholder making up 51% or more of voting stock.**

Name		Business Phone ( )
Residence Address		Residence Phone ( )
City	State	Zip Code
Business Name of Applicant		

ASSETS		(Omit Cents)	LIABILITIES		(Omit Cents)
Cash on hand and in Banks	\$		Accounts Payable	\$	
Savings Accounts	\$		Notes Payable to Banks and Others (Describe in Section 1)	\$	
IRA or Other Retirement Account	\$		Installment Account (Auto)	\$	
Accounts and Notes Receivable	\$		Installment Account (Other)	\$	
Life Insurance - Cash Surrender Value Only (Complete Section 7)	\$		Loan on Life Insurance	\$	
Stocks and Bonds (Describe in Section 2)	\$		Mortgages on Real Estate (Describe in Section 3)	\$	
Real Estate (Describe in Section 3)	\$		Unpaid Taxes (Describe in Section 5)	\$	
Automobile(s) - Present Value	\$		Other Liabilities (Describe in Section 6)	\$	
Other Personal Property (Describe in Section 4)	\$		<b>Total Liabilities</b>	\$	
Other Assets (Describe in Section 4)	\$				
<b>Total Assets</b>	\$		<b>Net Worth</b> (Total Assets minus Total Liabilities)	\$	
Source of Income			Contingent Liabilities		
Salary	\$		As Endorser or Co-Maker	\$	
Net Investment Income	\$		Legal Claims & Judgments	\$	
Real Estate Income	\$		Provision for Federal Income Tax	\$	
Other Income	\$		Other Special Debt	\$	

**Section 1.** Notes Payable to Bank and Others (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed.)

Name and Address of Noteholder(s)	Original Balance	Current Balance	Payment Amount	Frequency (monthly, etc.)	How Secured or Endorsed Type of Collateral

**Section 2.** Stocks and Bonds (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed.)

Number of Shares	Name of Securities	Cost	Market Value Quotation/Exchange	Date of Quotation/Exchange	Total Value

**Section 3. Real Estate Owned** (List each parcel separately. Use attachments if necessary. Each attachment must be identified as a part of this statement and signed.)

	Property A	Property B	Property C
Type of Property			
Address			
Date Purchased			
Original Cost			
Present Market Value			
Name and Address of Mortgage Holder			
Mortgage Account Number			
Mortgage Balance			
Amount of Payment per Month/Year			
Status of Mortgage			

**Section 4. Other Personal Property and Other Assets** (Describe, and if any is pledged as security, state name and address of lien holder, amount of lien, terms of payment, and if delinquent, describe delinquency.)

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**Section 5. Unpaid Taxes** (Describe in detail, as to type, to whom payable, when due, amount, and to what property, if any, a tax lien attaches.)

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**Section 6. Other Liabilities** (Describe in detail.)

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**Section 7. Life Insurance Held** (Give face amount and cash surrender value of policies - name of insurance company and beneficiaries.)

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I authorize the Civil Rights & Business Resource Center at the Colorado Department of Transportation to verify the accuracy of the statements made in order to determine whether I meet the standards of economic disadvantage for participation in the DBE Programs of the partners of Colorado's Uniform Certification Program. These statements are true and correct to the best of my belief.

Printed/typed name:	Signature:	Date:

**Notary Public**

County of	State of	SEAL
Subscribed and sworn before me this		
day of _____,		
Signed (Notary Public)		
Address of Notary		